



Location: Conference Room 119A-B/Zoom

Date: Tuesday, April 14, 2026

Time: 9:00 A.M.

Arizona Supreme Court
1501 West Washington Street
Phoenix, Arizona 85007

**COMMITTEE ON ALTERNATIVE
BUSINESS STRUCTURES
Meeting Minutes**

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378
(Certification and Licensing Division Line)

Regular Meeting Minutes
Zoom Meeting Video Recording: [April 14, 2026 Committee Meeting](#)

For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b)).

Note: Vote counts reflect Ayes-Nays-Abstain-Recused-Absent

Member Attendance	In Person	Zoom	Absent
Hon. Anni Hill Foster (Chair)	X		
Hon. Michael Catlett (Vice Chair)	X		
Andy Kvesic	X		
Lynda Shely	X		
Steve German		X	
Mike Widener	X		
Patrick Barnes	X		
Andy Halaby		X	
Taylor Bell	X		
Kami Hoskins	X		
Andrea Liburdi	X		

Staff	Guest	Guest	Guest	Guest
Abby Raddatz	Isabelle Colombo	Jason Ruen	Trish Arias	Ian Friedman
Diane DeDea	Jean Novack	Andrew Seaton	Nancy Case	Stephanie Long
Marquita Brazil	Andreas Perdicaris	R. Brent Wisner	Whitney Haring-Smith	Kai Yee Wan
Daisy Cambron-Perez	Maxwell Weiss	Viraj Bindra	Seamus Smith	Kercsmar O'Hara
Sarah Wille	Don Bivens	Chad Anderson	Riya Kuntamukkala	Sean O'Hara
Victoria Rodriguez	Nicole Ward	Courtney Ozer	Jessica Bednarz, IAALS	Nikita Ash
	David Majchrzak	Leah Ellsworth	Kathy Brody	Jim Kennedy
Unknown	Ed Gehres	Daniel Levinson	Leigh Bernstein	Helena Cavalcanti
iPhone	Michael Pope	John Sears	Lucian Pera	Derek
1480****107	Lisa Bivens	Cathryn Paine	Makayla Maraganis	SBS
1607****606	Larry Dunn	Lex Generalis	Reid Potter	Laura Ruhl
	Shellie Gibson	Justin Henry	Margaret Downie	Jason Connelly
	Sean Schmitt	Joshua Reola	Marlyn Espinoza	Art Garwin

Mark Sullivan	Noah Kroloff	Priscilla Weller	Eric Aiken
Dean Martinez	Richard Nearhood	nick.tiger	Welle
Zoila Mena Harpin	Carolina Johnson	Robert Hall	OL
DA	kenbooth	Nitzan Halperin	Lindsey Rice
Bennett Northcutt	Garrett Bell	Calrie Marsh	Peter Mallouk
haokun	Rachel Rippetoe	Samuel Wechsler	Julia Jensen
Avi Goldenberg			

1) Call To Order.....Hon. Anni Hill Foster (Chair)

Start time: 9:02 A.M.

2) Review and Approval of Meeting Minutes.....Hon. Anni Hill Foster (Chair)

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of February 10, 2026.

Motion to accept the February 10, 2026 minutes:	First:	Lynda Shely
Pass/Fail: Pass	Second:	Patrick Barnes
		11-0-0-0-0

3) Call to the Public.....Hon. Anni Hill Foster (Chair)

Limited Response to Call to The Public..... Hon. Anni Hill Foster (Chair)

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Note: Public comments may be subject to limitations at the discretion of the Committee Chair.

4) Initial License Applications.....Division Staff

4-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i.* The ABS’s compliance lawyer shall conduct semi-annual audits to review the firm’s internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings.
- ii.* The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.
- iii.* Pursuant to Rule 33.1, upon the Committee’s determination of whether to recommend licensure, the application and the Committee’s determination shall be forwarded to the Supreme Court for review and further action.

- 1. Summit National Law Group, LLC.....**Marquita Brazil**

Motion to accept the Division's recommendation for licensure approval. First: Andy Kvesic
 Second: Lynda Shely
 Opposed: Kami Hoskins
Pass/Fail: Pass 10-1-0-0-0

Discussion: Committee member Kami Hoskins opposed according to ACJA 7-209 (E)(2)(c)[(1),(2),(11), and (19)].

2. Landmark Law Partners, LLC.....**Marquita Brazil**

Motion to accept the Division's recommendation for licensure approval. First: Andy Halaby
 Second: Taylor Bell
 Recused: Andy Kvesic & Kami Hoskins
Pass/Fail: Pass 9-0-0-2-0

3. Contingency Capital Law Firm, LLC.....**Marquita Brazil**

Application was withdrawn by applicant, no motion made.

4. Geraci, LLP.....**Marquita Brazil**

Deferred to allow Division staff time to review new information, no motion made.

5. Northern Arizona Legacy Law Group.....**Marquita Brazil**

Motion to accept the Division's recommendation for licensure approval. First: Michael Widener
 Second: Kami Hoskins
Pass/Fail: 11-0-0-0-0

6. OCK Law Firm.....**Marquita Brazil**

Motion to accept the Division's recommendation for licensure approval. First: Taylor Bell

Second: Lynda Shely
Pass/Fail: Pass 11-0-0-0-0

7. Creative Planning Legal Services.....**Daisy Cambron-Perez**

Motion to accept the Division's recommendation for licensure approval. First: Andy Halaby

Second: Taylor Bell
Recused: Andy Kvesic
Pass/Fail: Pass 10-0-0-1-0

8. Forward Slash Health Law, LLC.....**Marquita Brazil**

Deferred to allow a representative to be present, no motion made.

Break: 10:35 A.M. to 10:43 A.M.

9. For All Legal, LLC.....**Daisy Cambron-Perez**

Motion to accept the Division's recommendation for licensure approval. First: Lynda Shely

Second: Michael Widener
Recused: Taylor Bell
Pass/Fail: Pass 10-0-0-1-0

10. Innovation Legal Services AZ, LLC.....**Marquita Brazil**

Motion to accept the Division's recommendation for licensure approval. First: Kami Hoskins

Second: Taylor Bell
Pass/Fail: Pass 11-0-0-0-0

11. Wit Law, Inc.**Marquita Brazil**

Deferred to allow a representative to be present, no motion made.

12. Law Bear, LLC.....**Daisy Cambron-Perez**

Motion to recommend approval of the application after an informal interview with the applicant.

First: Taylor Bell

Second: Andrea Liburdi

Recused: Andy Kvesic & Lynda Shely

Pass/Fail: Pass

9-0-0-2-0

Discussion: Following the Court’s request that Law Bear, LLC be remanded due to concerns of the compliance lawyer not residing in Arizona while being the only attorney that is licensed to practice law, the Committee informally interviewed the applicant (see timestamp 02:02:11). Mr. Schmitt stated they hired managing attorney, Jason Ruen, who has purchased a house in Arizona. Mr. Schmitt also addressed the concern of his website and has since taken down any language that suggests referral services.

5) Renewal License Applications.....Division Staff

5-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

1. DB Justice Group, LLC – Licensure Period June 2025 to June 2027.....**Sarah Wille**

Motion to accept the Division’s recommendation for licensure renewal.

First: Andy Kvesic

Second: Patrick Barnes

Opposed: Steve German & Kami Hoskins

Pass/Fail: Pass

9-2-0-0-0

Discussion: Committee member Steve German stated that the ABS seemed to be a referral-based practice that is not targeted towards Arizona. Both Committee members Steve German and Kami Hoskins opposed based on the ABS not falling within the regulatory objectives of ACJA 7-209 (see timestamp 02:20:21).

2. Copper State Legal Services, LLC – Licensure Period May 2025 to May 2027
.....**Sarah Wille**

Deferred to allow a representative to be present, no motion made.

- 3. Cartiga Legal, LLC – Licensure Period April 2026 to April 2028Sarah Wille

Deferred to allow a representative to be present, no motion made.

Break: 11:57 A.M. to 12:02 P.M.

6) Licensee Updates.....Division Staff

6-A: Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:

Under ACJA 7-209 (D)(5)(b)(1)(c), the committee must review applications for the addition of an Authorized Person (individual or entity) or the replacement of a Compliance Lawyer after initial licensure, and grant or deny the addition or change.

- 1. Eleos Law, LLP – Removal of Nonlawyer Authorized Persons and resulting status of ABSDaisy Cambron-Perez

Informational, no motion required.

- 2. Cartiga Legal, LLC – Compliance Lawyer Change from John Kelly to Charles PlattDaisy Cambron-Perez

Deferred to allow a representative to be present, no motion made.

- 3. Lex Generalis, LLC – Change of Authorized Person and Compliance Lawyer from Thomas Galvani to John Sears.....Sarah Wille

Motion to approve the Division’s recommendation to accept the authorized person and compliance lawyer update.

First: Taylor Bell

Second: Michael Widener

Recused: Lynda Shely & Andy Kvesic

Pass/Fail: Pass

9-0-0-2-0

4. Aiken Farrell Kroloff, LLC – Compliance Lawyer Change Request.....**Sarah Wille**
**Deferred to allow Division
staff time to review
application, no motion
made.**

5. Mayfair Legal, LLC – Addition of Authorized Person Pierre Whyte.....**Daisy Cambron-Perez**
Motion to approve the Division’s recommendation to accept the authorized person update. First: Michael Widener
Second: Lynda Shely
Pass/Fail: Pass 11-0-0-0-0

6. Amborella Law, PLLC – Change of Authorized Person and Compliance Lawyer from Elliot Schuler to Nicole Ward.....**Sarah Wille**
Motion to approve the Division’s recommendation to accept the authorized person and compliance lawyer update. First: Taylor Bell
Second: Michael Widener
Recused: Lynda Shely
Pass/Fail: Pass 10-0-0-1-0

6-B: Review, discussion, and possible action regarding voluntary surrender of licensure under ACJA § 7-209(E)(6).

1. Radix Professional Services, LLC – Request to Voluntarily Surrender License
.....**Daisy Cambron-Perez**
Motion to approve the Division’s recommendation to accept the license surrender. First: Andrea Liburdi
Second: Taylor Bell
Recused: Andy Kvesic
Pass/Fail: Pass 10-0-0-1-0

2. Keller Swan, LLC – Request to Voluntarily Surrender License.....**Sarah Wille**
Motion to approve the Division’s recommendation First: Andy Halaby

**to accept the license
surrender.**

Second: Michael Widener

Pass/Fail: Pass 11-0-0-0-0

6-C: Review, discussion, and possible action regarding the request for inactive status under ACJA § 7-209(E)(7).

1. Inmigracion Al Dia AZ, PLLC (DBA Amigos Al Dia) – Request for Inactive Status

.....**Daisy Cambron-Perez**

**Motion to approve the
Division’s recommendation
to grant the applicant
inactive status.**

First: Michael Widener

Second: Lynda Shely

Pass/Fail: Pass 11-0-0-0-0

7) Administrative Items.....Division Staff

7-A: ACJA 7-209 update on recent administrative order No. 2026-31

7-B: Program and Division Updates

7-C: Review, discussion, and possible action on Calendar Year 2025 Annual Report

7-D: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:

- i. Compliance Audits;
- ii. Data gathering;
- iii. Application changes; and
- iv. Training for nonlawyers and other applicants.

8) Application Processing.....Division Staff

8-A: Review, discussion, and possible action regarding the process for deferring applications at Committee meetings.

Discussion: Committee members agreed that renewal applications should not be deferred for extended periods, except when necessary to allow a representative to attend a meeting. For initial or renewal applications deferred for more than six months, additional fees may apply if further investigation requires more than 80 hours of Division staff time, pursuant to ACJA § 7-209(J)(4) (see timestamp 03:37:05).

9) ACJA Changes.....Subcommittee Members

9-A: Review, discussion, and possible action regarding proposed amendments to ACJA 7-209

10) Adjournment.....Hon. Anni Hill Foster (Chair)

Meeting adjourned at 1:04 P.M.

Next ABS Committee Meeting Scheduled for May 12, 2026